

FAX NO: 214-828-5992
SWIFT: MNBDUS4D

COMERICA BANK
INTERNATIONAL TRADE SERVICES
6260 E. MOCKINGBIRD, 2ND FLOOR
DALLAS, TEXAS 75214

AMENDMENT TO LETTER OF CREDIT
OCTOBER 29, 2010

CREDIT NUMBER OF
ISSUING BANK: 4999 -30

APPLICANT:

GLACIAL ENERGY OF NEW ENGLAND, INC
24 ROUTE 6 A
SUITES 1, 2 & 3
SANDWICH, MA 02563

BENEFICIARY:
NEW HAMPSHIRE PUBLIC UTILITIES
COMMISSION
21 SOUTH FRUIT STREET, SUITE 10
CONCORD, NH 03301-2429

AMENDMENT NUMBER: 01

THIS AMENDMENT IS TO BE CONSIDERED
AS PART OF THE ABOVE CREDIT AND MUST
BE ATTACHED THERETO.

GENTLEMEN:

IN ACCORDANCE WITH INSTRUCTIONS RECEIVED FROM OUR PRINCIPALS, THE ABOVE
CAPTIONED CREDIT HAS BEEN AMENDED AS FOLLOWS:

THE AMOUNT OF THIS CREDIT HAS INCREASED BY 250,000.00 USD.

THE AMOUNT OF THIS CREDIT ISSUED NOW TOTALS USD 350,000.00

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

VERY TRULY YOURS,

Doris A. Kemp
AUTHORIZED SIGNATURE

